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Mark V. Meierhenry
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Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

September 16, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Bridgewater-Emery School District 30-3
Hanson, Hutchinson and McCook Counties, South Dakota
$4,520,000 Limited Tax General Obligation Certificates,
Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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Bridgewater-Emery School District 30-3
Hanson, Hutchinson and McCook Counties, South Dakota
Limited Tax Capital Outlay Certificates, Series 2016

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Bridgewater-Emery School District 30-3.

2 Designation of issue: Limited Tax General Obligation Certificates, Series 2016

3. Date of issue: September 15, 2016

4. Purpose of issue: Providing funds to pay: (1) to construct, equip and furnish a gymnasium, football field stadium seating, a press box, and a permanent all-weather track and (2) the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $4,520,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2016 is true and correct on this 15th day of September 2016.

Lori Jansen

By: Lori Jansen
Its: Business Manager

$4,520,000

Bridgewater-Emery School District 30-3, South Dakota
Limited Tax General Obligation Certificates, Series 2016A

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
08/01/2017	235,000.00	1.000%	87,773.39	322,773.39
08/01/2018	270,000.00	0.850%	97,645.00	367,645.00
08/01/2019	275,000.00	1.000%	95,350.00	370,350.00
08/01/2020	275,000.00	1.100%	92,600.00	367,600.00
08/01/2021	280,000.00	2.000%	89,575.00	369,575.00
08/01/2022	285,000.00	2.000%	83,975.00	368,975.00
08/01/2023	290,000.00	2.250%	78,275.00	368,275.00
08/01/2024	295,000.00	3.000%	71,750.00	366,750.00
08/01/2025	305,000.00	3.000%	62,900.00	367,900.00
08/01/2026	315,000.00	3.000%	53,750.00	368,750.00
08/01/2027	325,000.00	2.000%	44,300.00	369,300.00
08/01/2028	330,000.00	2.000%	37,800.00	367,800.00
08/01/2029	335,000.00	3.000%	31,200.00	366,200.00
08/01/2030	345,000.00	3.000%	21,150.00	366,150.00
08/01/2031	360,000.00	3.000%	10,800.00	370,800.00
Total	**$4,520,000.00**	-	**$958,843.39**	**$5,478,843.39**

Yield Statistics

Bond Year Dollars	$37,662.56
Average Life	8.332 Years
Average Coupon	2.5458798%
Net Interest Cost (NIC)	2.2211534%
True Interest Cost (TIC)	2.1661182%
Bond Yield for Arbitrage Purposes	1.7360080%
All Inclusive Cost (AIC)	2.2359183%

IRS Form 8038

Net Interest Cost	1.9832111%
Weighted Average Maturity	8.399 Years